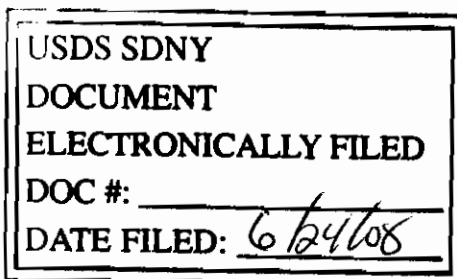




MEMO ENDORSED



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The Honorable P. Kevin Castel
United States District Judge
United States Courthouse
500 Pearl Street, Room 2260
New York, New York 10007

Re: *Zino Davidoff SA v. American Resources Corp.*, 08 CV 2900 (PKC) -
Request for adjournment of Pre-Trial Conference scheduled for June 27, 2008

Dear Judge Castel:

We represent plaintiff Zino Davidoff SA in the above-referenced matter.

I am writing with the consent of all the parties to request an adjournment of the pre-trial conference currently scheduled for June 27, 2007 at 10:45 am. in this matter. Opposing counsel Ravi Batra has advised that he is available to appear anytime on July 31, August 4, August 6, or after 2:00 pm on August 5, and I am also available, if such dates are acceptable to the Court. I am unavailable the morning of August 1.

One prior stipulated request for an adjournment of this conference (initially scheduled for May 30, 2008) was made by Mr. Batra on May 27, 2008, and was granted by the Court on May 29, 2008. The parties remain actively engaged in negotiations to resolve this matter amicably and with finality, and are optimistic that we will soon have a stipulated disposition to present to the Court.

The parties therefore respectfully request that the Court grant this extension

Respectfully submitted,

Lisa Pearson

cc: Ravi Batra, Esq. (212) 545-0967

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ATLANTA AUGUSTA CHARLOTTE LONDON NEW YORK RALEIGH STOCKHOLM WASHINGTON WINSTON-SALEM

*Conference adjourned
from June 27 to
August 4, 2008 at 9:30 am
SO ORDERED
[Signature]
USDJ
6-23-08*